

∦ Foxway

2024

Retail Trade-in Tool

FEATURES FOR MANAGERS

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Introduction

This user guide is meant for Foxway Retail Trade-in Tool users with the status **eCom Manager** or **eCom Admin**.

To learn about the tool's general features, consult the Foxway Retail Trade-in Tool general user guide. The general user guide also contains detailed information on inspecting different devices and the requirements for packages.

Reports

Go to Reports - Devices - Vendor

This feature allows you to:

- · keep track of all transactions in your store or per vendor;
- follow the performance of your store agents;
- · access sales confirmations' history at any time;
- see any grading discrepancies discovered after the re-grading done by Foxway.

Find examples of how discrepancies are displayed in the general Retail Trade-in Tool user guide.

Cancelling transactions

Go to Reports - Trade-in - Vendor

The Reports feature allows you to cancel an entire trade-in transaction.

This action will cancel the transaction for all devices registered during that trade-in. This feature is especially useful when you need to re-register a trade-in with the same IMEI/SN. This could happen if you discover a discrepancy in grading or mistakes in the process and simply wish to start again.

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Creating a new user

Managers and Admins can create new users and edit user details.

Go to Users – Create

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	Go to "Use 	ers"	Click "Create"
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Fill in the person's details, then select a role and location (PoS).

Roles to choose from:

- eCom Admin superior tool functions.
- eCom Manager store manager (access to PoS performance and logistics).
- Retail Agent retail sales personnel.

Don't forget to select the "**Is Active**" tick box.

If you need to deactivate a user, go into the user account settings and deselect the "**Is Active**" tick-box.

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		Select Poi	nt of Sale	Sele	ct role
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Dashboard > Users > Create new user					
Create new user					
User Name*		I	Point of Sales Store 2		
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Last Name			Retail Agent		
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Agent reference id					
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□ Is Active					

Creating a new location (PoS)

Users with Admin status can add a new location (Point of Sale).

Go to Head Office - Locations - Create

Fill in the new location's details and click Confirm. Don't forget to select the "Active" tick box.

If you need to deactivate a location, go to **Head Office** – **Locations**, click on the location's name, and deselect the "**Active**" tick-box. You can also make changes to the location details in the same place.



Arranging pick-ups

Store managers can arrange pick-ups at any time convenient for the company.

1. Creating a new package

If you manage several Points of Sale (PoS), select the correct PoS first.

Then go to Shipping - Create new Package

Select all the devices you wish to send from your list and click Create.



Next, select a suitable size for your package.

You can also see a list of the devices you have added to this package and have the option to add more devices directly from this view.

If all is well, confirm the package by clicking "**Create**".

Note: The contents of the physical package need to match the information registered online. For example, if you register four items as a package, the same four items must be in one package.



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2. Adding items to an existing package

You can add any item to a package that already exists.

Then go to Shipping - Create new Package

Select the items you wish to add, but instead of clicking "Create", choose "**Add to existing package**" from the dropdown function.



3. Ordering a pick-up for your packages

Go to Shipping - Packages

Here you can see all your packages and order a new shipment.

Before you create a new pick-up for your package, print the **packaging content confirmation** and place it inside the package. Repeat this for all your packages. You can download the confirmation sheet by clicking on the **Package ID number**.

	Select "Packages"								
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	Shipping > Packages		Create new Packages Shipments	nckage					
2				Filters New shipment Add to e	axisting Delete				
Click on package	ld Package	Identifier Quantity	Point of Sale User	CreatedDate Status Shipment Id Shipme	int Status Label				
ID number	1021340 Automatic Label - 5/07	shaLFV9JQ8P 1	Online 5-1 User Replace test	Jul 5, 2023 Packed	Create				
	973740 Phones 12 pcs - 24/05	shaP952804P 4	A1 Austria User Replace test	May 24, 2023 Packed	Create				

Next, select the package(s) you wish to send and click "New shipment". A pop-up window will appear that summarizes the pick-up information. If all is correct, click "Create".

Finally, go to Shipping – Shipments

Print the **Shipment waybill** and **add it to one of the packages**. You can download the waybill by clicking on the Shipment ID number.



Note: Write the shipment ID number on all the packages registered under this shipment!

You can use the same feature to view the status of the shipment: waiting for pick-up, in transit, or arrived at the Foxway warehouse.

If you need to cancel a pick-up, select the shipment and click "Cancel shipment".

Creating campaigns

To create a campaign, get in touch with your account manager at Foxway.

After you've agreed on the campaign details, Foxway will take care of the technical details and enable the campaign for your store(s).